

FOR IMMEDIATE RELEASE



Optical Innovation™

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FUSION OPTIX, INC. RECEIVES \$1.5 MILLION IN SERIES B FUNDING

Leading Developer of Components and Solutions for Flat Panel Displays and Solid State Lighting receives funding to ramp up production

Cambridge, MA – September 12, 2005 – Fusion Optix, Inc. announced today closure on a Series B funding round, receiving a total of \$1.5 million. This is the second round in which Fusion Optix has had the opportunity of working with prominent independent private equity investors from Boston and Philadelphia. This funding will fuel the on-going development of the company's global production capabilities, as well as increase the efforts of the sales and marketing teams.

Terry Yeo, Fusion Optix's CEO, added, "We are delighted to have fostered a strong and successful relationship with such prominent investors. This new round of funding will enable the continuing development of our unique Advanced Polymer Optics technology in order to better serve the global flat panel display and lighting markets."

About Fusion Optix

Fusion Optix's world-class team is pioneering innovative high performance custom solutions, products, and technologies for global optical markets, such as displays and LED lighting. Our approach to focus on leading edge optical design and fundamental materials science, as well as advanced manufacturing, has resulted in a unique highly customizable product platform and system solutions that leverage this platform. Fusion Optix is privately held and funded by major international investment firms. We have established a dedicated global customer support and supply chain infrastructure to respond to the demands of the world's leading companies.

This press release contains forward-looking statements, including, without limitation, statements concerning our possible or assumed future results of operations. These statements are preceded by, followed by or include the words "believes," "could," "expects," "intends" "anticipates," or similar expressions. Our actual results could differ materially from those anticipated in the forward-looking statements for many reasons including the general risks and uncertainties inherent in the current business climate and within our industry as a whole. Although we believe the expectations reflected in the forward-looking statements are reasonable, they relate only to events as of the date on which the statements are made, and our future results, levels of activity, performance or achievements may not meet these expectations. We do not intend to update any of the forward-looking statements after the date of this document to conform these statements to actual results or to changes in our expectations, except as required by law.